

Sale of Home

Name:

SSN:

Enter the date you purchased the home _____

Enter the date you sold the home _____

Enter the purchase price of your old home _____

Seller-paid points for old home if bought after 1990 _____

Enter the selling price of the old home _____

Enter any expenses from the sale of the old home _____

Settlement fees or closing costs for old home.

Abstract and recording fees _____

Legal fees _____

Surveys _____

Title insurance _____

Transfer or stamp taxes _____

Amounts the seller owed that you agreed to pay _____

Cost of capital improvements to old home _____

Special tax assessments paid on old home for local improvements _____

Other increases to basis:

Describe: _____

If home was used for business, enter any depreciation claimed _____

Other decreases to basis:

Describe: _____

Information on time lived in the home sold

You

Spouse

Enter the date that you first used the property as a main home _____

Enter the date that you first owned the property as a main home _____

Have you excluded gain from the sale of another home during the 2-year period ending on the date of this sale? Yes No Yes No

If YES, answer the following:

Enter date of most recent sale of another home on which you excluded the gain _____

Please bring the contract for the sale of the home to your appointment.